

# ST. LOUIS REGION ADVANCED MANUFACTURING

Where Manufacturing Takes Flight

## Why the St. Louis Region?

The St. Louis region is the gateway to global access with excellent freight infrastructure, transportation access, and shovel-ready industrial real estate availability. With a significant workforce concentration in aerospace, automotive, and machinery and equipment manufacturing, the region has the existing labor pool needed to support growing companies seeking a sustainable location to grow their business. Our unique ecosystem supports manufacturing businesses at every level, from the shop floor to the C-suite.

## **Key Existing Sub-Sectors**

## Aerospace



- The St. Louis region has nearly 4x more aerospace manufacturing employees than other similar-sized markets, earning the region a ranking among the top 20 metros for aerospace employment.
- Boeing is planning a \$1.8-billion, 1 million sq-ft advanced aerospace manufacturing facility at St. Louis Lambert International Airport and investing \$200 million in a new production facility at MidAmerica St. Louis Airport, creating a total of 650 new jobs.
- Gulfstream Aerospace Corp. is expanding its operations at the St. Louis
  Downtown Airport in Cahokia Heights, Illinois, creating 200 new fulltime jobs and retaining nearly 500 existing jobs. The \$28.5 million
  expansion will bring Gulfstream's total footprint at St. Louis Downtown
  Airport to 642,657 sq ft.
- West Star Aviation recently expanded its facilities at St. Louis Regional Airport in East Alton, Illinois, investing \$20 million to increase its footprint there to almost 500,000 sq ft and adding an estimated 60-80 new jobs.

#### Automotive



 A recent \$1.5 Billion expansion of General Motors to begin building the next generation of midsize pickup trucks at its Wentzville, Missouri, facility resulted in the creation of new jobs and retention of 4,100 jobs in total.

Railroad Rolling Stock

Machinery & Equipment

Furniture & Fixtures

**HVAC & Commercial** 

## **Our Advantages**

#### Skilled Workforce

- 1st in the nation for on-the-job training programs
- 3rd in the nation for completed internships
- Over 48,000 skilled workers in Advanced Manufacturing
- 9.6% net new job growth rate over the last decade

#### **Business Environment**

- Illinois is among the **Top 10 States for Business** in the U.S. for **infrastructure**, **cost of living**, and **education**.
- Missouri is among the Top 10 States for Business in the U.S. for cost of doing business and cost of living.

## **In Good Company**



























### **One Location. Global Access.**



#### 6 Class I Railroads

Union Pacific, Burlington Northern Santa Fe, CSX Transportation, Norfolk Southern, Canadian National, and CPKCS



## 5 Regional Airports and 2 International Cargo Airports

St. Louis Lambert International Airport ranks among the top cargo airports in North America. In 2023, the airport moved **160,000 million pounds** of cargo for dedicated freighters such as UPS, FedEx, Amazon, DHL and more as well as belly cargo moved from passenger airlines.



#### 4 Ice-free Ports on the Mississippi River

- #1 most efficient inland port in the nation
- Home to the Ag Coast of America, having the highest level of grain handling capacity along the Mississippi River
- 3 ports with container on barge capabilities
- Northernmost lock and ice-free port on the Mississippi River



#### 4 Major Interstates

I-44 (St. Louis, Tulsa, Oklahoma City)
I-55 (Chicago, St. Louis, Memphis, New Orleans)
I-64 (Missouri, Kentucky, West Virginia, Virginia)
I-70 (Denver, Kansas City, St. Louis, Indianapolis, Columbus, Baltimore)

## **Transportation that Transforms**



#### Investments & Impact

- The St. Louis Regional Freightway is helping to advance more than \$8 Billion in planned infrastructure investments (\$2.8 Billion already funded).
- 5 Regional Airports deliver an economic impact of more than \$10 Billion.
- 7,000 Acres of Foreign Trade Zone Sites
- Top 2 in the nation for mineral & ore exports
- Top 17 for processed food exports
- Top 25 for chemical exports